Leaves & UCPath Entries for De-Centralized Campus

2024

Presenter's: Charlene Muro Presenter's: Melissa Moffat



Empower People Success

Today's Presenters

Melissa Moffat Leaves & Worker's Compensation Analyst Charlene Muro Leaves & Worker's Compensation Analyst Katie Dizdarevic Wendy Pawling Disability Management Specialist

Agenda

- Sedgwick's Support and Information
- mySedgwick
- Lincoln Financial
- Leave Timeline
- Checklist for Mapping out Leaves
- FMLA/CFRA/PDL/PFCB 101
- Pay Options
- Catastrophic Leave
- Impact to Benefits
- Timecard Coding
- Other types of Leaves Bereavement, Personal, Reproductive Loss Leave
- UCPath Entries
- RTW Process
- Accommodations/Disability Management & The Interactive Process
- Resources

SEDGWICK STAFF LEAVES SUPPORT

UCI partners with Sedgwick to administer non-occupational Staff leaves and requests for reasonable accommodation for Campus, Health Sciences and Medical Center employees. Leave types include:

- Family and Medical Leave (FMLA)
- California Family Rights Act (CFRA)
- Medical
- Pregnancy
- Parental Bonding
- Care for a Family Member
- Military

Please Note: Faculty/academics, postdocs and residents (AFT, M9, UAW, and UAPD will continue to be managed internally. For Campus employees, contact your unit Human Resources. For Health Sciences, contact the Employee Experience Center at eec@uci.edu or (949) 824-0500.

How to Initiate a Request with Sedgwick

mysedgwick Portal:

- <u>https://hr.uci.edu/sedgwick</u>
- login with UCInetID and password

Toll Free: (855) 922-2152

- Interactive Voice Response 24/7/365
- Service Center 5am to 5pm M-F
- Leave Specialists 6am to 7pm M-F

Opting into communications via text and email messaging is recommended

Some information to have available when initiating a request include:

- Reason for Absence (i.e., own medical, family medical, pregnancy, parental bonding, etc.)
- Contact Information
- Anticipated begin and end dates
- Intermittent or Continuous

UCI [®] Human Resources	my sedgwick
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SEDGWICK COMMUNICATION OPTIONS

Website Portal	hr.uci.edu/sedgwick
 Toll Free Phone Interactive Voice Response 24/7/365 Service Center 5:00 a.m. to 5:00 p.m. M-F Leave Specialist 6:00 a.m. to 7:00 p.m. M-F 	(855) 922-2152
Toll Free Fax Use of fax is for submission of medical documentation only. Include employee name and employee ID or claim number.	(855) 800-5116
Email Use this email for submission of medical documentation only. Include employee name and employee ID or claim number.	Claimdocuments@sedgwick.com
Email for Supervisor Use Only Questions, Concerns, or to Check a Case Status. Include Employee Name and ID number or claim number.	UCIrvine@sedgwick.com *please do not share this email with our co- workers.
Mail	Sedgwick Claim Management Services, Inc. PO BOX 14648 Lexington, KY 40512-4648



- Search for your employee's leave of absences.
- Review Leaves Status's
- Submit New Leaves
- Submit or Upload Medical Documentation
- Communicate with the Sedgwick's Case Examiner

You can access mySedgwick using Single Sign-On from your UCI net portal or by following this link:

https://hr.uci.edu/sedgwick

UCI University of California, Irvine	
Login with your UCInetID	
UCINEED	
Password	
Forgot your password?	
Activate my UCInetID - Need help logging in? View recent account activity	
Privacy Policy • OfT	sedgy



mySedgwick Continued

- Manage My Delegates: There are three steps to establishing a delegate
 - Search for an employee and select them as your delegate
 - Enter criteria to search for a user (to access previously used delegates, you may leave search fields blank and simply select My Delegates)
 - Click "Add Delegate" beside the Employee Name from your search results who is being designated as your delegate
 - To end the delegation, complete the search process and select "Remove Delegates"
 - Edit the period during which they may act as your delegate
 - The start date will default to be effective immediately
 - Select "Edit Delegation Period" to select appropriate begin/end dates
 - Manage their permissions
 - Select the "pencil" icon under permissions to manage your delegates permissions by selecting the box next to applicable items (Reporting intermittent absence, Report a new claim, etc....)

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Lincoln Financial Group



Reporting Your Disability Claim

The **University of California** Basic and Voluntary Disability plans is issued by Liberty Life Assurance Company of Boston, a Lincoln Financial Group company.

Lincoln Financial Group offers employees direct access to claims resources and information. You can easily report a claim and check the status of your claim through Lincoln Financial Group's dedicated secure website or by telephone. Please visit: www.MyLincolnPortal.com to access employee resources and online tools, as referenced below. (Si usted prefiere las formas en Espanol, por favor contacte al Departamento de Beneficious o prestaciones.)

When Do I Report a Claim?

Lincoln Financial Group is available 24 hours a day, 7 days a week. You may report a claim up to 30 days in advance of a planned disability absence (such as childbirth or prescheduled surgery) OR as soon as you are aware that you will be disabled due to illness or injury.

How Do I Report a Claim?

- 1. Contact your supervisor to report your absence.
- Report your claim via <u>www.MyLincoInPortal.com</u>. First time users register by clicking on the "New User?" link next to the log in button on the top right-hand section of the page. You should use the Company Code University when setting up your access to this site.

Please have the following information available when you report your claim:

- · Your physician or medical care provider's name, address, fax and telephone numbers
- · Your manager's name, telephone number and e-mail address
- · Reason you are out of work (diagnosis/symptoms)
- · Your last day worked, first day absent from work, and anticipated return to work date
- 3. Keep a record of your claim number. Reporting your claim online provides the added convenience of printing a claim report which includes your claim number and a summary of your claim details.
- 4. In order to process your disability claim, you'll also be asked to sign and submit a medical authorization form to your doctor. Note: Lincoln Financial Group requires your physician to provide information about your medical condition. If this information cannot be obtained, benefits may be delayed.
- You may securely check the status of your claim online at <u>www.MyLincolnPortal.com</u> or by calling your Case Manager at 1-800-838-4461.

Leave Timeline

Employee misses more than 3 consecutive days, we recommend for the employee to initiate a leave	Employee provides medical documentation to Sedgwick	Employee and Supervisor are notified of the decision via Sedgwick communication.	Employee expresses the need for more time off and submits medical documentation to Sedgwick.	Employee provides Sedgwick with release to return to work
Initiate Leave	ocumentation Review	Decision	Extension	Return to Work
Dept refers Employee (EE) to Sedgwick, EE initiates leave. Dept meets with EE to discuss pay options during leave. Explain accrual usage if applicable per policy or bargaining agreement. Offer Catastrophic Pay Program (if applicable). Provide EE with Lincoln Financial Group info (if leave is for EE's own serious health condition).	Sedgwick determines if medical substantiates the leave, once determination is made, the appropriate notices are sent to Supervisor and employee.	Dept will check Sedgwick portal for approval of leaves. Dept will enter leave into UCPath with accurate leave type, entitlements, and pay status. Dept will provide the EE with an outline of their leave and what is expected for them to enter in TRS during their leave. Dept will track and update the leave throughout the leave cycle.	Employee will partner with the department to discuss continued pay options and department will enter extended absence in Path.	Supervisors can reach out to the employee to discuss return to work plans/scheduling. Sedgwick also reaches out to Supervisor to confirm return to work, once confirmed Dept will return the employee in Path.

New Leave Checklist

- 1. Review UCPath, under Administer Extended Absence for any prior leaves that would affect current leave.
- 2. Review Leave case in Sedgwick (MySedgwick) for status and eligibility.
 - a. Status > Certification Field
 - b. Eligibility & Entitlement > Eligibility.
- 3. Review EE's information in UC Path under Job Data.
 - a. What is their FTE?
 - i. Job Information Tab
 - b. Are they exempt or non-exempt?
 - i. Payroll Tab.
- 4. Review their accrual balance under Review Absence Balance in UC Path.
- 5. Which Union are they with, this will determine which accruals they can use (depending on the leave type), Union information can be found in UC Path under Job Data (Job Labor tab).
- 6. If leave for own medical Review UCPath Benefit Summary to see which STD plan they have.
 - a. Basic: up to maximum of \$800 a month.
 - b. Voluntary Short-Term Disability, 60% of base salary (up to maximum \$15,000 per month)
 - c. 14 days waiting for both, if sick accruals are over 176, then EE must use 22 days of FTE is 1.0 (40 hours a week)
- 7. Connect with EE to schedule leave consultation.
- 8. Complete consult, set appropriate follow up task, ie: Confirm FDA (first date of absence), Enter EA (extended absence) in UC Path before UC Path deadlines (refer to guide for these dates), check Sedgwick status, confirm delivery if applicable and Confirm RTW.
 - a. These examples are not all inclusive.

Family Medical Leave Act (FMLA)

Provides up to 12 weeks unpaid leave per calendar year for:

Employees serious health condition (inc. pregnancy)

- To care for a new child, whether for the birth of a son or daughter, or for the adoption or placement of a child in foster care.
- To care for a seriously ill spouse, son, daughter, or parent. The child must be under age 18, or over age 18 with a qualifying mental or physical disability.
- To recover from the worker's own serious illness.
- To care for an injured service member in the family.

Eligibility requirements: employed 12 months and have worked 1,250 hours during the 12 months prior to leave

Unpaid leave; provides job protection

Provides for continuation of UC employer paid contributions (medical, dental & vision)

California Family Rights Act (CFRA)

Eligibility requirements are the same as FMLA, 12 months of service and 1,250 hours worked.

Eligible employees may take CFRA leave for a child, spouse, domestic partner, parent, parent-in-law, grandparent, grandchild, sibling, or someone else related by blood or in a family-like relationship ("designated person") with a serious health condition.

Provides up to 12 weeks of leave.

Typically begins after PDL ends.

Parental Bonding -to bond with new child.

- Must be taken within 12 months of birth/placement.
- Must be taken in at least two-week increments.
- May take leave of less than two-week duration on two occasions.

Unpaid leave; provides job protection.

Provides for continuation of UC employer paid contributions (medical, dental & vision)

Pregnancy Disability Leave (PDL)

Period of time when considered medically disabled due to pregnancy.

Generally, begins 2 weeks before birth and ends 6 weeks after birth (8 weeks for C-Section).

Up to 4 months (based on medical certification).

Unpaid leave; provides job protection.

Provides for continuation of UC employer paid contributions (medical, dental & vision).

PAY OPTIONS DURING PERIOD OF DISABILITY

Disability claim benefits from Lincoln Financial Group (if enrolled)

- Basic Short-Term Disability (University Paid)
 - 14-day wait period
 - 55% of salary, up to \$800/month maximum, up to 6 months
- Voluntary Short-Term Disability Plan (Employee Paid)
 - 14-day waiting period
 - 60% of salary, up to \$15,000/month maximum, up to 6 months

Sick Leave Usage under LFG Disability

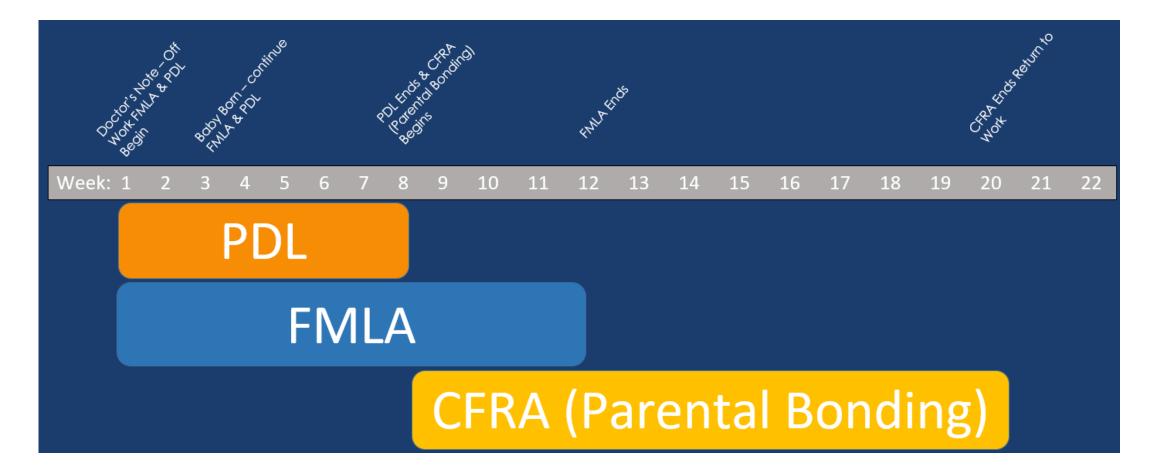
- Required to use accrued sick leave up to 22 working days, equivalent to 176 hours (F/T), if available
- Additional use of hours is optional

Vacation/PTO usage (Optional)

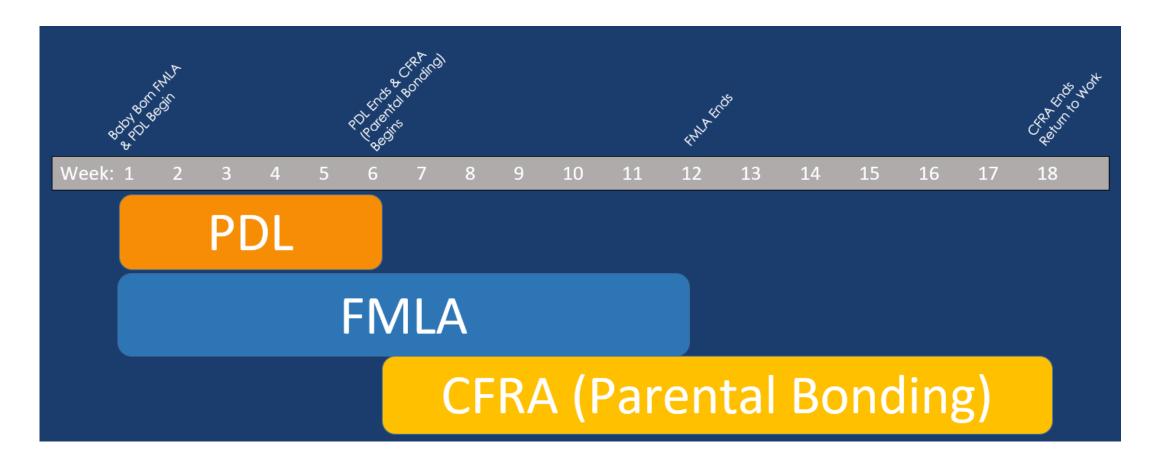
- Requires department approval
- Can be used for waiting period if sick time is exhausted

State Disability Insurance (SDI) – May be applicable if employed at UC less than 18 months or has a second job.

Unpaid Leave



UCI HR



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Doctor FMLA PDL

Week: 1



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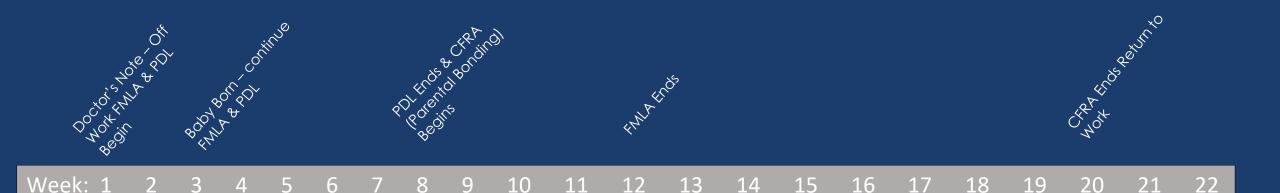
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PDL – Pay Options (Sick, Vacation/PTO, LFG Disability)

FMLA

CFRA (Parental Bonding) – Pay Options (Vacation/PTO, PFCB) *up to 30 days sick for HX & PPSM

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State of CA Benefits > EDD

If Employee has been employed for less than 18 months or has another job, please refer to EDD for potential benefits through the state.

Pay is determined based on salary from previous employer.

Please note, eligible employees are not able to obtain pay through the state and through UCI simultaneously to bond with their child – unable to receive double pay. However, they can still obtain PFCB pay if it doesn't run concurrently with Paid Family Leave (PFL), and they have time remaining under CFRA.

Will need to work closely with the EE to ensure PFL and PFCB do not overlap.

The employee would contact EDD for further information: 800-300-5616 or 833-978-2511.

Bargaining Contracts Related to Pay While on Lerve

UNIVERSITY OF CALIFORNIA UCnet	The benefits of working at UC		Public Notices Search Q
Home Compensation 🗸	Employee benefits 🗸 🛛 Work-life supj	oort 🗸 🛛 Career & community 🗸	Resources V Retirees V
Benefits and career	Community and support	Employment policies, contracts and updates	About UC
Location contacts	Disability and accessibility support resources		Doing business with UC
Benefits plan contacts			Information center
HR forms and publications	Employee perks and discounts	Bargaining units and contracts	UC's impact
UC Retirement Administration	LGBTQ+ Resource Centers	Bargaining updates and notices	UniversityofCalifornia.edu
Service Center (RASC)	Title IX Resources	Personnel Policies for Staff Members	
UCPath	Systemwide Office of Civil Rights		
UCRAYS	Systemwide Community Safety		
Getting help with UCRAYS	UC Whistleblower		

HR forms and publicationsBenefits roadmapsLocation contactsBenefits plan contactsUC Retirement Administration ServiceCenter (RASC)

Your benefits accounts UCPath UCPath for former employees UC Retirement At Your Service (UCRAYS) Fidelity NetBenefits

Community and support →

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UCRAYS: UCRP pension benefits Fidelity NetBenefits: Supplemental savings

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See benefits info for:

Postdoctoral scholars Residents and fellows Represented employees Retirees

Personnel Policies for PPSM Related to Pay While on Leave (Cont'd)

OF CALIFORNIA UCnet	The benefits of working at UC		Public Notices Search Q
Home Compensation ~	Employee benefits 🗸 🛛 Work-life support	∽ Career & community ∨	Resources ~ Retirees ~
Benefits and career Location contacts Benefits plan contacts HR forms and publications UC Retirement Administration Service Center (RASC) UCPath UCRAYS	Community and support Disability and accessibility support resources Employee perks and discounts LGBTQ+ Resource Centers Title IX Resources Systemwide Office of Civil Rights Systemwide Community Safety	Employment policies, contracts and updates Academic personnel policy Bargaining units and contracts Personnel Policies for Staff Members	About UC Doing business with UC Information center UC's impact UniversityofCalifornia.edu
Getting help with UCRAYS	UC Whistleblower		

Meet UCLA's incoming chancellor

View Employee News



Meet some of UC's amazing people

Including Emily Giovanelli and other staff who promote wellness.

UC People

New to UC?

Welcome! Check out everything you need to know and do as a new employee.

Welcome to UC!

July 1 retirees: Extended hours and more support options

Congratulations on your retirement!

Learn how to prepare



Catastrophic Leave Program

Overview

The UCI Program applies to Campus, Health center and Health Sciences employees and permits salary and benefits continuation for non-represented and eligible represented UCI staff and eligible faculty who have exhausted all paid leave due to catastrophic personal circumstances, including:

- their own serious illness or injury
- caring for a seriously ill member of the staff or eligible faculty member's family or household; or
- the death of a family member. Subject to the stated eligibility requirements, salary and benefits continuation is achieved through donation of vacation credits from other.

Catastrophic Leave Continued

- You're required to use all leave accrued prior to use of donated leave hours.
- May use donated hours only up to their regular appointment percentage in any pay period.
- May receive designated donated (if there are any) and General Pool hours during any unpaid portion of the Basic/Voluntary Short Term Disability Plan waiting period. Eligibility ends when Disability Plan benefits begin.
- May receive a maximum of 40 hours, per calendar year, from the General Pool to supplement their leave.
- General Pool hours are subject to availability.

How to Apply:

https://uci.servicenow.com/eec?id=sc_cat_item&sys_id=30be30e61bff0c10953b7510cd4bcb4c

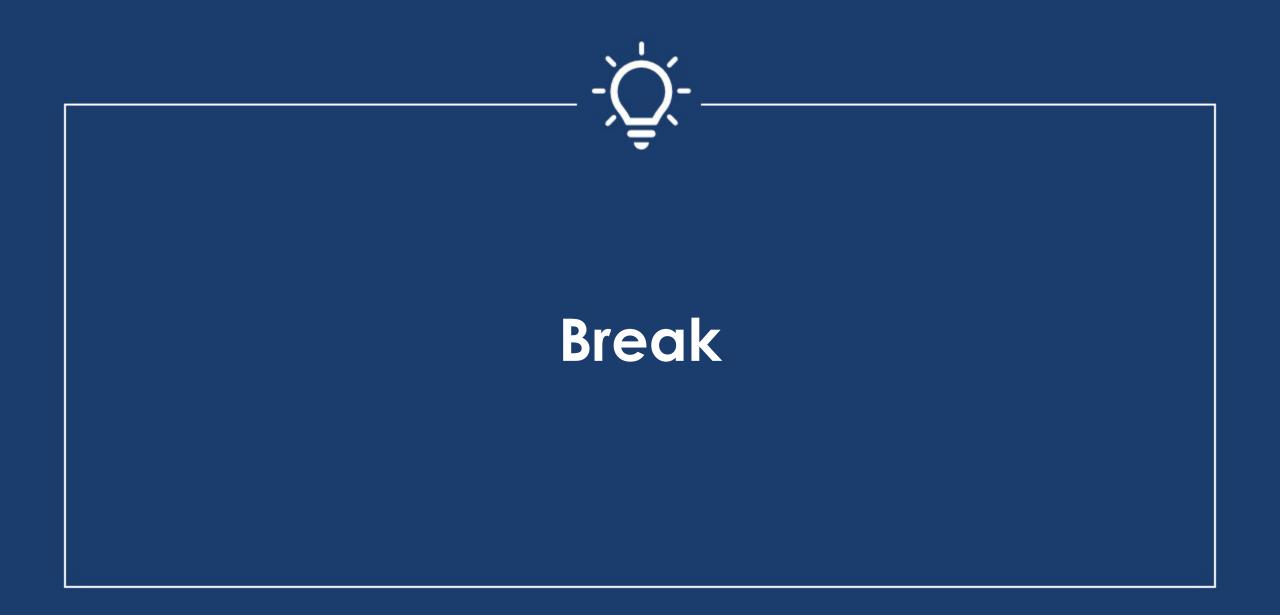
Insurance Benefits While on Leave

Paid Leave	Unpaid Leave
All insurance benefits continue as normal deductions from paycheck.	Medical Insurance: monthly premiums billed to home address from UC Path; employees receive UC employer paid contribution when employee's leave qualifies for PDL, FMLA, CFRA entitlement(s) or on approved short-term disability claim with Lincoln Financial.
	Dental & Vision Insurance: monthly premiums paid by UC when employee's leave qualifies for PDL, FMLA, CFRA entitlement(s).
	Life Insurance: It depends on the plan you've elected, please refer to the Leave Without Pay guide.
	Lincoln Financial Disability: monthly premiums not due while utilizing disability plan.
	URRP: Employees do not contribute to UC Pension while on unpaid leave.

Timecards While on Leave

	Exempt	Non-Exempt
TRS - Intermittent or Reduced Work Schedule Leave	*Extended Absence must be entered in UCPath for system to accept FMLA pay codes or the partial absences. *Leave must be approved with Sedgwick before entering EA. *Paycodes: FMLA Sick, FMLA Vacation, FMLA NP	*Extended Absence must be entered in UCPath for system to accept FMLA pay codes. *Leave must be approved with Sedgwick before entering EA. *Paycodes: FMLA Sick, FMLA Vacation, FMLA NP
TRS - Continuous	*Unpaid Leave - Unpaid Extended Absence must be entered into UCPath before the Path deadline or they will be paid in full. *Unpaid Leave - We do NOT enter Leave without pay on their timecards, we leave the timecard blank. *Paid Leave - Only sick and vacation hours must be recorded on timecards for Exempt employees.	*Unpaid Leave - Approved Leave without Pay must be recorded on their timecard. *Unpaid Leave - Paycodes: LWOP (Leave without Pay) or if approved under FMLA, FMLA NP (no pay). *Paid Leave - Sick and vacation hours must be recorded on timecards.
TRS - PFCB	*Extended Absence must be entered in UCPath for system to accept FMLA pay codes. *Leave must be approved with Sedgwick before entering the EA. *TRS users must enter their own PFCB hours to receive pay. *Holidays & PFCB - We count holidays towards the overall PFCB duration. PFCB entitlement is decremented on holidays, even though the holiday is listed on the timecard. *Pay codes: Family Care (Family Care & Bonding)	 *Extended Absence must be entered in UCPath for system to accept FMLA pay codes. *Leave must be approved with Sedgwick before entering the EA. *TRS users must enter their own PFCB hours to receive pay. *Holidays & PFCB - We count holidays towards the overall PFCB duration. PFCB entitlement is decremented on holidays, even though the holiday is listed on the timecard. *Pay codes: Family Care (Family Care & Bonding)

Payroll Processing Schedule 2025





Bonding

- California Family Rights Act (CFRA)
- Eligibility requirements are the same as FMLA
- Provides up to 12 weeks of leave
 - Typically begins after PDL ends
- Parental Bonding to bond with new child
 - Must be taken within 12 months of birth/placement
 - Must be taken in at least two-week increments
 - May take leave of less than two-week duration on two occasions.
- Unpaid leave; provides job protection
- Provides for continuation of UC employer paid contributions (medical, dental & vision)

Paid Family Care & Bonding (PFCB)

PFCB may be an option when employees are taking Family Medical Leave (FML) for the following four reasons:

- To care for a family member with a serious health condition (FMLA/CFRA)
- For Parental Bonding Leave (i.e. Baby Bonding Leave) (FMLA/CFRA)
- For Military Caregiver Leave (FMLA)
- For Qualifying Exigency Leave (FMLA/CFRA)

PFCB is NOT an option when FML is taken for:

- Employee's own serious health condition (FMLA/CFRA)
- Employee's pregnancy disability (FMLA/PDLL)

Must qualify for FMLA/CFRA to be eligible for PFCB

Must be used in increments of at least 1 workweek

• For Parental Bonding, must be taken in increments of at least 2 weeks (except on 2 occasions)

Paid Family Care & Bonding (PFCB) Con't

If eligible, may opt to receive 100% of eligible earnings during certain approved Family and Medical Leaves (FML).

Up to 8 workweeks per calendar year

If employee elects PFCB, they must continue to use PFCB until they,

- exhaust full 8 work weeks of PFCB for the calendar year, or
- the qualifying FML ends

Considered taxable income. Normal deductions are taken out.

Retirement Service Credits – While on PFCB you will continue to accrue retirement service credits.

* Subject to collective bargaining where applicable.*

Supplemental FML

- A regular status non-represented employee who has exhausted all FMLA is eligible for Supplemental FML for up to an additional 12 workweeks or until the end of the calendar year, whichever is less, if the need for a FML that is in progress continues beyond 12 workweeks.
- However, the aggregate absence from work for PDL, other FMLA, and Supplemental FML may not exceed seven months during the calendar year, except as may be required by law.
- For employees on Supplemental FML, health plan coverage (medical, dental, and optical) will continue in accordance with each plan's requirements. *Subject to full-premiums (UC Employer and Employee Costs) for benefits
- An employee may elect to substitute accrued vacation, sick leave, PTO (if applicable), and/or compensatory time off for leave without pay if the underlying FML is due to the employee's own pregnancy disability or other serious health condition. An employee may elect to substitute accrued vacation and up to 30 days of sick leave in a calendar year if the underlying FML is to care for a family member with a serious health condition, parental bonding leave, or Military Caregiver Leave as provided for under applicable provisions of the policy.

PERSONAL LEAVES

- Managed by Sedgwick and department Human Resources contact.
- Unpaid leave.
- Check PPSM and Bargaining Agreements for permissible leave accrual usage.
- Personal Leave decisions are at the discretion of the department to approve or deny the request.
- Employees on unpaid status are subject to full benefit premiums (Employer and Employee portions).

BEREAVEMENT LEAVES – NOT MANAGED BY SEDGWICK

- Managed by the department Human Resources contact.
- Unpaid Leave.
- Check PPSM and Bargaining Agreements for leave accrual usage.
- CLP (Catastrophic Leave Pay) can be requested for bereavement leaves.
- Employees on unpaid status are subject to full benefit premiums

(Employer and Employee portions).

Reproductive Loss Leave Overview NOT MANAGED BY SEDGWICK

An eligible employee may take up to five days of Reproductive Loss Leave following a reproductive loss (i.e., failed adoption, failed surrogacy, miscarriage, stillbirth, or an unsuccessful assisted reproduction) by the employee, by the employee's current spouse or domestic partner, or by another individual if the employee would have been a parent of a child had the reproductive loss not occurred.

Reproductive Loss Leave Con't

• Eligibility:

• Employed with UCI for at least 30 days.

• Reproductive Loss Leave is defined as:

• Failed adoption, failed surrogacy, miscarriage, stillbirth, or an unsuccessful assisted reproduction.

• Duration:

• An eligible employee may take up to five days consecutive or non-consecutive of Reproductive Loss Leave following a reproductive loss. If the employee experiences more than one reproductive loss, the employee may take up to a total of 20 days of Reproductive Loss Leave within a calendar year (no more than five days for each loss).

Processing Leave Requests:

 Due to the sensitivity around these leaves, UCI's Leave Team will be managing these leaves internally, please do not refer them to Sedgwick, refer the employee to the EEC for the initiation process.

• Pay:

• Reproductive Loss Leave is **unpaid**, but eligible employees may elect to use certain types of paid leave to remain on pay status during this leave depending on the policy or collective bargaining agreement that applies to the employee.

RETURN TO WORK

As a manager or Department Leave Administrator, you are welcome and encouraged to check in periodically and discuss return to work plans with the employee.

For an employee's own medical condition, a medical release note is needed for them to return to work.

Upon the employees return to work:

If an employee provides you with a restricted return to work note, and you can accommodate, to expedite the process, you may allow them to return to work, and then you can notify Sedgwick of their return.

You do not have to wait for Sedgwick if you have a copy of the note and can accommodate. This also applies to return-to-work full duty notes.



UCI HR

Medical Leave 14 Day Disability Waiting Period

New Extended Absence R	equest					Personalize Find View All 🛽	🛛 🔜 💿 First 🕢 1 o
Extended Absence Details	JED Additional Earnings Codes	Job Overrides	Attachments FILE				
* Start Date * Expecte Return D	ed Actual Return ate Date	Leave	FMLA/CFRA/PDLL Leave	*Paid/Unpaid	*Last Date Worked	FMLA/CFRA/PDLL/PFCB Adjustment Hours Notes	Save Submit
1 03/01/2024 🗑 03/15/202	4 🗑 Medical Leav	/e*	Employee's SHC-FMLA/CFRA	Paid-Block 🗸	02/29/2024	Notes	Save Submit

New Extended Absence Request			Personalize Find	View All 🔄	E F	First 🕢 1 of
Extended Absence Details JED Additional Earnings Codes	Job Overrides Attachments					
*Start Date *Expected Return Date Date	Leave FMLA/CFRA/PDLL Lea	ve *Paid/Unpaid	*Last Date Worked FMLA/CFRA/PDLL/F Adjustment Hou	S Notes	Save	Submit
1 03/15/2024 🗑 04/15/2024 🗑 📑 Medical Leav	re* Employee's SHC-FMLA/CFF	RA V Unpaid-Block V	02/29/2024	Notes	Save	Submit

- Enter Medical Leave for 14 days, paid using sick and or vacation accruals (per their bargaining contract). For further information around Holiday pay please refer to the appropriate contract or policy.
 - This is only when the employee has 10 days of accruals, if less then the paid portion would only reflect their actual accrual balance.
 - If the employee does not have enough accruals to satisfy the waiting period, then the employee can request Catastrophic Leave.
- Enter the remainder of leave, unpaid and employee will receive disability.

Medical Leave Using 22 Days of Sick Before Disability Starts

New Extended A	bsence Re	quest				F	Personalize Find View Al	[2] 🔢	First 🕚 1 of
Extended Absenc	e Details	JED Additional Ea	rnings Codes Job Overrides	Attachments 💷					
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1 03/01/2024 🛐	04/03/2024	31	Medical Leave*	Employee's SHC-FMLA/CFRA	V Paid-Block	 02/29/2024 31 	No	tes Save	Submit

New Extended Ab	sence Red	quest					Personalize Find View All 🖞	희 🏬	First 🕢 1 of
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* Start Date	*Expected Return Date	Actual Return Date	Leave	FMLA/CFRA/PDLL Leave	*Paid/Unpaid	*Last Date Worked	FMLA/CFRA/PDLL/PFCB Adjustment Hours Notes	Save	Submit
1 04/03/2024 🛐 0	04/15/2024 [31	Medical Leave*	Employee's SHC-FMLA/CFRA	V Unpaid-Block V	• 02/29/2024 🛐	Notes	Save	Submit

- Enter Medical Leave using 22 days of sick
- Enter the remainder of leave, unpaid and employee will receive disability

Pregnancy Disability Leave

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E	Extended Absenc	e Details	JED Additional Ea	rnings Codes Job Override	Attachments								
	* Start Date	*Expected Return Date		Leave	FM	LA/CFRA/PDLL Leave	*Paid/Unpaid	*	*Last Date Worke	FMLA/CFRA/PDLL/PFCE Adjustment Hours	Notes	Save	Submit
	1 03/01/2024 🛐	04/03/2024	3	Childbearing Leave*	✓ Pregnanc	y Disability-FMLA/PDLL 🗸	Paid-Block	✔ 0	02/29/2024		Notes	Save	Submit

New Extended Absence Re	equest				F	Personalize Find View All	2 🔣	First 🕚 1 of
Extended Absence Details	JED Additional Earnin	ngs Codes Job Overrides /	Attachments FITT					
*Start Date *Expected Return Date		Leave	FMLA/CFRA/PDLL Leave	*Paid/Unpaid	*Last Date Worked	FMLA/CFRA/PDLL/PFCB Adjustment Hours Notes	Save	Submit
1 04/03/2024 🗑 04/26/2024	B C	hildbearing Leave*	Pregnancy Disability-FMLA/PDLL	Unpaid-Block 🗸	02/29/2024	Note	Save	Submit

- Enter Pregnancy Leave using 22 days of sick
- Enter the remainder of leave, unpaid and employee will receive disability

BONDING

Request Extended Absence

Empl ID 10309895 Lynda Rogers	UC Irvine Campus	HR GENERALIST 2	Nonexempt Benefit Summary F	Review Absence Balance
FMLA/CFRA Eligibility		*FMLA/CFRA/PDLL Ba	lances & Takes	*PFCB Balance & Takes
Eligible for FMLA?:	FMLA Override: PFCB override:	FMLA Balance: FULL	CFRA Balance: FULL PDLL Balance: FUL	L PFCB Balance 0
Eligible for CFRA?:	CFRA Override:	FMLA Taken: 0	CFRA taken: 0 PDLL taken: 0	PFCB Taken 0
Service Months: 251.94	Eligibility Hours: 1525.25			
Note: Exempt employees may be elig	ble regardless of the reflected eligibility hours. More Info	*Note: Balances and Take	es are as of 04/13/2024	

Extended A	bsence Sum	imary						Per	sonalize Find \	View All 🔄 📊 🛛 F	irst 🕢 1 of 1	D Li
Extended A	bsence Detail	s JED Ad	ditional Earnir	ngs Codes Workers' Compe	ensation Sa	bbatical	Pay Period Da	tes for AY Academics	Job Overrides	Attachments .		
Transactio Numbe	n Start Date	Expected Return Date	Actual Return Date	Leave	FMI	A/CFRA/P	DLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDLL/PFCB Adjustment Hours	Workflow Status	Notes
1											1	Notes
	ded Absence bsence Detail		ditional Earnir	ngs Codes Job Overrides	Attachments			Message				V AI
* Start D	ate *Expe Return		ual Return Date	Leave	F	MLA/CFRA	VPDLL Leave	Is this (PFCB) I	Parental Bonding	and Family Care related?	(32001,1901)	No
1 01/22/20	24 🛐 03/16/2	024 🛐	F F	arental Bonding*	~			Yes	No			N
								Tes	INU			

UCI HR

- Enter Start Date (First day of leave)
- Expected Return Date (Day after end date of PFCB)
- Leave Type select Parental Bonding
- Select "Yes" when asked if this is (PFCB) related
- Pop up message will appear when the leave type is eligible for PFCB pay

BONDING

Empl ID 10309895 Lynda Rogers	UC Irvine	Campus	HR GENERALIST 2	Nonexempt	Benefit Summary Re	view Absence Balance
FMLA/CFRA Eligibility			*FMLA/CFRA/PDLL Bala	inces & Takes		*PFCB Balance & Takes
Eligible for FMLA?:		verride: 🗆	FMLA Balance: FULL	CFRA Balance: FULL	PDLL Balance: FULL	PFCB Balance 0
Eligible for CFRA?:	CFRA Override:		FMLA Taken: 0	CFRA taken: 0	PDLL taken: 0	PFCB Taken 0
Service Months: 251.94	Eligibility Hours: 1525.25					
Note: Exempt employees may be elig	ble regardless of the reflected eligibility h	nours. More Info	*Note: Balances and Takes	are as of 04/13/2024		

Extended Abs	sence Sumi	nary							Pers	onalize Find V	/iew All 🛛 🔣	Fi	rst 🕢 1 of 1	🕑 Last
Extended Abs	ence Details	JED Add	itional Earning	gs Codes	Workers' Compensat	tion	Sabbatical	Pay Period Da	tes for AY Academics	Job Overrides	Attachments			
Transaction Number	Start Date	Expected Return Date	Actual Return Date		Leave		FMLA/CFRA/PI	DLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDLL Adjustment Hor		Workflow Status	Notes
1														Notes

Ne	w Extended A	bsence Red	quest							F	Personalize Find View	/ All 🖪	🌉	First 🕚 1 of 1	I 🕟 Last
E	xtended Absenc	e Details	JED Additional Ea	rnings Codes	Job Overrides	Attachments									
	* Start Date	*Expected Return Date	Actual Return Date	1	Leave	FML	A/CFRA/PDLL Leave	*Paid/Unpaid	*Last Date Wo	rked	FMLA/CFRA/PDLL/PFCB Adjustment Hours	Notes	Save	Submit	
1	01/22/2024 🛐	03/16/2024 [31	Parental Bondin	ng*	✓ PFCB Pare	ental Bond-FMLA/CFRA 🗸	Paid-Block 🗸	01/19/2024	31	320	Notes	Save	Submit	- +

- For the FMLA/CFRA/PDLL Leave section select PFCB Parental Bonding (then choose FMLA/CFRA or FMLA or CFRA
- Paid/Unpaid select Paid-Block
- Enter Last Date Worked
- Adjustment Hours Box (Monthly employees enter the hours on PFCB for this leave entry/BW employees leave blank)
- Enter your notes for this leave

BONDING

Extended Absence Details JED Additional Earnings Codes Workers' Compensation Sabbatical Pay Period Dates for AY Academics Job Overrides Attachm Transaction Number Start Date Expected Return Date Actual Return Date Leave FMLA/CFRA/PDLL Leave Paid/Unpaid Last Date Worked FMLA/CFRA/PDLL Leave	
	Notes
New Extended Absence Request Message	st
Extended Absence Details JED Additional Earnings Codes Job Overrides Attachments	
*Start Date *Expected Return Date Leave FMLA/CFR The Extended Absence Request was successfully saved. The request	ust be submitted in order for it to be approved.
1 01/22/2024 🖲 03/16/2024 🗟 🚯 Parental Bonding* 🗸 PFCB Parental B	1
ОК	

Extended Absence Summ	iary			Pe	ersonalize Find	View All 🔄 🔢 Fi	rst 🕢 1 of	1 🕑 Last			
Extended Absence Details	JED Additional Earnings	s Codes Workers' Compensatio	n Sabbatical Pay Period Dat	tes for AY Academics	Job Overrides	Attachments 💷					
Transaction Number Start Date	Expected Actual Return Date Return Date	Leave	FMLA/CFRA/PDLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDLL/PFCB Adjustment Hours	Workflow Status	Notes			
1 535775 01/22/2024	03/16/2024	Parental Bonding*	PFCB Parental Bond-FMLA/CFRA	Paid-Block	01/19/2024	320.00	Submitted	Notes			
New Extended Absence F Extended Absence Details	and the second s	s Codes Job Overrides Atta	ichments (FTT)	Messa	ige			View All 년코) 📘 F	irst 🕢 1 of 1	🛞 Last
*Start Date *Expect Return D		Leave	FMLA/CFRA/PDLL Leave	The Ext	ended Absence Re	quest was Submitted Succ	essfully	PFCB Notes	Save	Submit	
1 🛐	31 31			~				Notes	Save	Submit	H
				01	(

- After clicking the Save button you will get the pop-up message that your leave entry was saved successfully. Click OK
- After clicking the Submit button you will get the pop-up message that your leave entry was submitted successfully. Click OK
- Your leave has now been submitted and waiting for approval by your local department HR approver.



FMLA/CFRA EXHAUSTED LEAVE

Request Extended Absence

Empl ID 10309895 Lynda Rogers	UC Irvine Campus		HR GENERALIST 2 Nonexempt Benefit Summary Review *FMLA/CFRA/PDLL Balances & Takes					-			
FMLA/CFRA Eligibility	-FMLA/	FWILAICERAIPULL Datances & Takes					Takes				
Eligible for FMLA?: FMLA Override: Eligible for CFRA?: CFRA Override: Service Months: 251.94			FMLA Balance: FULL CFRA Balance: FULL PDLL Balance: FULL FMLA Taken: 0 CFRA taken: 0 PDLL taken: 0			B Balance 0					
Note: Exempt employees may be eligible regardless of the	reflected eligibility hours. Mor	e Info *Note: E	Balances and Takes	are as of 04/27/2024							
Extended Absence Summary							First 🕢 1 of	1 🕦 Last			
Extended Absence Details JED Additional Earnings	Codes Workers' Compensati	ion Sabbatical	Pay Period Dates	s for AY Academics	Job Overrides	Attachments	9				
Transaction Number Start Date Expected Actual Return Date Return Date	Leave	FMLA/CFRA/P	DLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDLL/PFC Adjustment Hours	B Workflow Status	Notes			
1 535775 01/22/2024 03/16/2024 P	arental Bonding*	PFCB Parental Bo	nd-FMLA/CFRA	Paid-Block	01/19/2024	320.0	Denied	Notes			
New Extended Absence Request	Codes Job Overrides Att			Message				v All [0) 🛄	First 🕢 1 of	1 🕑 Las
Extended Absence Details JED Additional Earnings *Start Date *Expected Return Date Date	Leave	FMLA/CFRA	/PDLL Leave	Is this (PFCB) P	arental Bonding a	and Family Care related	? (32001,1901)	Notes	Save	Submit	
1 01/22/2024 🛐 03/16/2024 🛐 Med	cal Leave* 🗸 🗸		~) [Yes	No			Notes	Save	Submit	

- Enter Start Date (First day without FMLA or CFRA entitlement)
- Expected Return Date (Day after leave ends)
- Leave Type select Leave type accordingly
- Select "No" when asked if this is (PFCB) related
- Pop up message will appear when the leave type is eligible for PFCB pay

FMLA/CFRA EXHAUSTED LEAVE

Request Extended Absence

FMLA/CFRA Eligibility			*FMLA	CFRA/PDLL Bala	ances & Takes			*PFCB	Balance &	Takes	
Eligible for FMLA?: 🔟	FMLA Override:	PFCB override: 🗆	FMLA B	alance: FULL	CFRA Balance: F	ULL PDLL Bala	nce: FULL	PFCB	Balance 0		
Eligible for CFRA?:	CFRA Override:	5.75	FMLA	Taken: 0	CFRA taken: 0	PDLL ta	ken: 0	PFC	B Taken 0		
	be eligible regardless of the reflec	ted eligibility hours. More li	nfo *Note:	Balances and Takes	are as of 04/27/2024						
xtended Absence Summ	ary				Pers	onalize Find \	/iew All 🔄	Fin	st 🚯 1 of 1	1 🕑 Last	
Extended Absence Details	JED Additional Earnings Code	Workers' Compensation	Sabbatical	Pay Period Date:	s for AY Academics	Job Overrides	Attachments				
Transaction Start Data	Expected Actual Return Date Return Date	Leave	FMLA/CFRA/	PDLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDL Adjustment H		Workflow Status	Notes	
					Paid-Block	01/19/2024		320.00	Denied	Notes	
Number Start Date	03/16/2024 Parenta	Il Bonding* P	FCB Parental Bo	DNO-FIVILA/CFRA	Falo-Block	01113/2024		020.00			
Number Start Date 535775 01/22/2024 (I Bonding* F	FCB Parental Bo	Message	Falo-Block	01/13/2024		020.00	1.00000000		First 🚯 1 of 1 🤇
Number Start Date 535775 01/22/2024 (ew Extended Absence R	equest		hments		Falu-Block	01/13/2024		020.00			First 🕜 1 of 1 (
Number Start Date	equest JED Additional Earnings Code ed Actual Return			Message	er selecting the appro				sence if appl	icable (32004.34	Submit

OK

Click Ok

FMLA/CFRA EXHAUSTED LEAVE

FMLA/CFRA Eligit	bility				*FMLA/0	CFRA/PDLL Bal	ances & Takes			*PFCB Ba	lance & T	akes			
Eligible for FMLA?:	V	FM	LA Override:	PFCB override:	FMLA Ba	lance: FULL	CFRA Balance: F	ULL PDLL Bala	ince: FULL	PFCB Bala	ince 0				
Eligible for CFRA?:	1	CF	RA Override:		FMLA	Taken: 0	CFRA taken: 0	PDLL ta	iken: 0	PFCB Ta	iken 0				
Service Months:	251.94	Elig	ibility Hours: 1445.	75											
Note: Exempt employ	ees may b	e eligible re	gardless of the reflecte	d eligibility hours. Mor	re Info *Note: E	Balances and Take	s are as of 04/27/2024	Į							
E	C						Deer	ensities I think I !		Eirot (1 of 1	() Last			
Extended Absence	e Summa	ry					Pers	onalize Find	View All 🔁 🚦	Fiist (9 1011	U Last			
Extended Absence	Details	JED Addit	ional Earnings Codes	Workers' Compensat	tion Sabbatical	Pay Period Date	es for AY Academics	Job Overrides	Attachments						
Transaction Number Star		Expected Return Date	Actual Return Date	Leave	FMLA/CFRA/P	DLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDL Adjustment H		orkflow Status	Notes			
1 535775 01/22/	/2024 03	/16/2024	Parental	Bonding*	PFCB Parental Bo	nd-FMLA/CFRA	Paid-Block	01/19/2024		320.00 D	enied	Notes			
New Extended Ab	sence Re	quest								Personalize	Find V	/iew All 🖪] 🔣	First 🕚 1 o	f 1 🕑 Last
Extended Absence	Details	JED Addit	ional Earnings Codes	Job Overrides Att	tachments 💷										
* Start Date	*Expected Return Dat		Return ate	Leave	FMLA/CFRA	PDLL Leave	*Paid/Ur	npaid	*Last Date Work	ed FMLA/CFR Adjustn	A/PDLL/PF nent Hours	CB Notes	Save	Submit	
1 01/22/2024 🗒 0)3/16/2024	1	Medical Lea	/e* 🗸		```	Unpaid-Block	~	01/19/2024	31		Notes	Save	Submit	- +

- Since this employee exhausted their FMLA/CFRA entitlements you will not designate it as FMLA/CFRA
- Select Paid or Unpaid accordingly
- If an employee is on an unpaid unprotected leave, they will be responsible for the entire portion of their benefit premiums (the employee & UC portions)
- Enter your notes accordingly Ex: EE out on non-FMLA/non-CFRA Medical Leave. Unpaid Block 1/22/24 3/16/24. Expected RTW 3/16/24. Thank you.
- Check the leave entry for accuracy then click Submit.
- Please note once all leave entitlements have been exhausted the leave will be processed under Disability Management/Accommodation.

SUPPLEMENTAL FMLA

Request Extended Absence

them through themp to be becaused to age

Empl ID 10309895 Lynda Rogers	UC Irvine Campus	HR GENERALIST 2	Nonexempt Benefit Summary Revi	ew Absence Balance
FMLA/CFRA Eligibility		*FMLA/CFRA/PDLL Bal	lances & Takes	*PFCB Balance & Takes
Eligible for FMLA?:	FMLA Override: PFCB override: CFRA Override: State 1374.50	FMLA Balance: FULL FMLA Taken: 0	CFRA Balance: FULL PDLL Balance: FULL CFRA taken: 0 PDLL taken: 0	PFCB Balance 0 PFCB Taken 0
	ble regardless of the reflected eligibility hours. More Info	*Note: Balances and Take	es are as of 04/27/2024	

Ext	tended Ab	sence Sum	mary							Pers	onalize Find	View All 🛛 🔣	First	🕢 1 of 1	🕑 Last		
Ex	tended Ab	sence Details	JED Addi	tional Earnin	ngs Codes	Workers' Compens	ation Sa	bbatical	Pay Period Dat	es for AY Academics	Job Overrides	Attachments					
1	Transaction Number		Expected Return Date	Actual Return Date	e	Leave	FM	LA/CFRA/	PDLL Leave	Paid/Unpaid	Last Date Worked	FMLA/CFRA/PDLL/ Adjustment Hou		Workflow Status	Notes		
1	535775	01/22/2024	03/16/2024		Parental E	Sonding*	PFCB Pa	PFCB Parental Bond-FMLA/CFRA		Paid-Block	01/19/2024	3	20.00	Denied	Notes		
le	w Extende	ed Absence	Request										Personali	ize Find \	/iew All 🗗	1 🔣	Firs
Ex	tended Ab	sence Details	JED Addi	tional Earnin	ngs Codes	Job Overrides	Attachments										
	* Start Da	te *Expe Return		l Return ate		Leave	FI	MLA/CFRA	/PDLL Leave	*Paid/Ur	npaid	*Last Date Worked	FMLA/C Adju	FRA/PDLL/PF	CB Notes	Save	
1	01/22/2024	03/16/2	024 🛐	i S	upplementa	I FMLA	~			Unpaid-Block	~	01/19/2024)		Notes	Save	

- Enter Start Date (First day of leave or First day without FMLA or CFRA entitlement.)
- Expected Return Date (Day after end date)
- Leave Type select Supplemental FMLA
- Select Paid/Unpaid option
- Enter Last Day Worked
- Check the leave entry for accuracy and then Submit



Accommodation or Disability Management



RECOGNIZING LEAVE & ACCOMMODATION NEEDS

Employee's may not specifically ask for a leave of absence or an accommodation, here are some ways to recognize there is a need:

This is not always straightforward

- Isn't always "I hurt my back and can't lift".
- Challenges can be physical or mental.
- Can be seen as stress, a need to step away from work frequently, need more time to complete tasks, loss of focus in their environment, crying at work, sleeping at work, etc.
- Can be excessive absences or frequent tardies.
- Can be an employee using medical reasoning as an explanation for absences or performance issues (medication makes it hard to focus, needing extra breaks due to illness, etc.).

Keep an ear out for anything that might be putting us on notice of a disability, or something that has put us on notice in the past.

Advise the employee that if they believe they have a disability that needs accommodation or leave of absence, they should reach out to Sedgwick for assistance and to start the process. Discussions with the employee should be documented.

CAN & CANNOT'S

 When making a request, medical documentation only needs to indicate that an individual has a disability/serious health condition which necessitates a reasonable accommodation or leave of absence. Specific diagnosis information is not required.

Cannot:

- Ask the individual or their medical provider to specify the medical diagnosis/condition.
- Ask the reason *why* an accommodation or leave is needed.

Can:

- You can ask if the employee needs an accommodation or leave of absence.
- Provide the individual with the correct information to start the accommodation or leave process.
- Ask for estimated dates in which the accommodation or leave may be needed.
- Ask if there is anything you can do to provide support.
- Check in periodically and discuss return to work plans with the employee.
 UCI HR

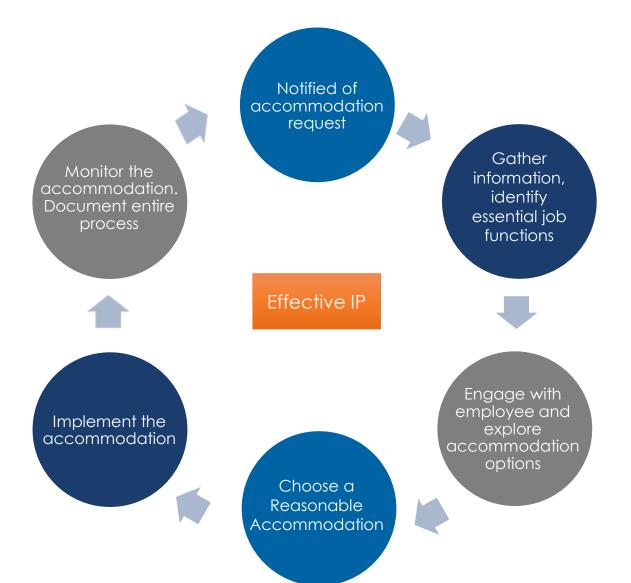
INTERACTIVE PROCESS

Interactive Process refers to the process in which employees, supervisors, and their departments determine whether a reasonable accommodation can be made to an employee. This is a **legal obligation** that applies to both workers' compensation and non-occupational related injuries or illnesses.

Once we are aware of an accommodation need, we are required to engage in the interactive process to find out if there are reasonable accommodations that will allow them to be successful.

The Disability Management Specialist will help guide you through this process.

INTERACTIVE PROCESS



UCI HR

Resources

Your Guide to UC Disability Benefits

https://ucnet.universityofcalifornia.edu/forms/pdf/your-guide-to-uc-disability-benefits-fact-sheet.pdf

Disability Information on UC Net

https://ucnet.universityofcalifornia.edu/forms/pdf/your-guide-to-uc-disability-benefits-fact-sheet.pdf

HR Leaves Site

https://www.hr.uci.edu/partnership/benefits/leaveadmin/

Upcoming Trainings – please register under UCLC

- Quarterly Disability Management & The Interactive Process
- Monthly Expecting Parents Workshop
- Quarterly Leaves & UCPath Entries for De-Centralized Campus (this training)
- Quarterly Managing Staff Leaves w/ Sedgwick training.
 - Please be sure to register for the appropriate training, i.e. Campus/COHS or Medical Center.

